

FI PERFORMANCE REPORT

INSTITUTION:

REPORTING PERIOD (QUARTER).....

Funds Received from YEDFB	
Balance Outstanding for disbursement.	
Interest Due	
Interest Paid	
Interest Outstanding	

(All requests for additional funds (tranche) to be done separately through a letter and signed by an authorized signatory)

A. SUMMARY (Consolidated Figures)

	Item	Amount
1.	Disbursement this Quarter (Ksh.)	
2.	No. of Clients	
3.	Cumulative Disbursement to date(Ksh.)	
4.	Total No of clients/Beneficiaries(Cumulative)	
5.	Outstanding loans(Current portfolio) (Ksh.)	
6.	Business financed via leveraged funds (Ksh.	
7.	Recovery rate (%)	
8.	Total No. of clients Trained: This quarter	
	Cumulative.	
9.	Savings Mobilized(Ksh.)	

Notes:

B. DISBURSEMENTS THIS QUARTER.....

	County	Female		Male		Total (F&M)	Total Amount
		No.	Amount	No.	Amount		
1.							
2.							
3.							
4.							

Notes:

C. DISBURSEMENTS THIS CALENDAR YEAR.....

	County	Female		Male		Total (F&M)	Total Amount
		No.	Amount	No.	Amount		
1.							
2.							
3.							
4.							

C. CUMULATIVE DISBURSEMENTS

	County	Female		Male		Total (F&M)	Total Amount
		No.	Amount	No.	Amount		
1.							
2.							
3.							
4.							

Notes:

D. TRAINING SUMMARY

	County	Male	Female	Total
1.				
2.				
3.				
4.				

Notes.

E. FINANCED ENTERPRISES FOR THE QUARTER (Can be placed on a separate sheet)

Name(Group/Individual/Business name)	Date of Birth/Registration	Sex(M/F)	Location(County)	Loan amount Disbursed	Type of business	Start up/Expansion